



Republic of Serbia
RATEL
Regulatory Agency for
Electronic Communications
and Postal Services

Telecoms Market Development in Macedonia

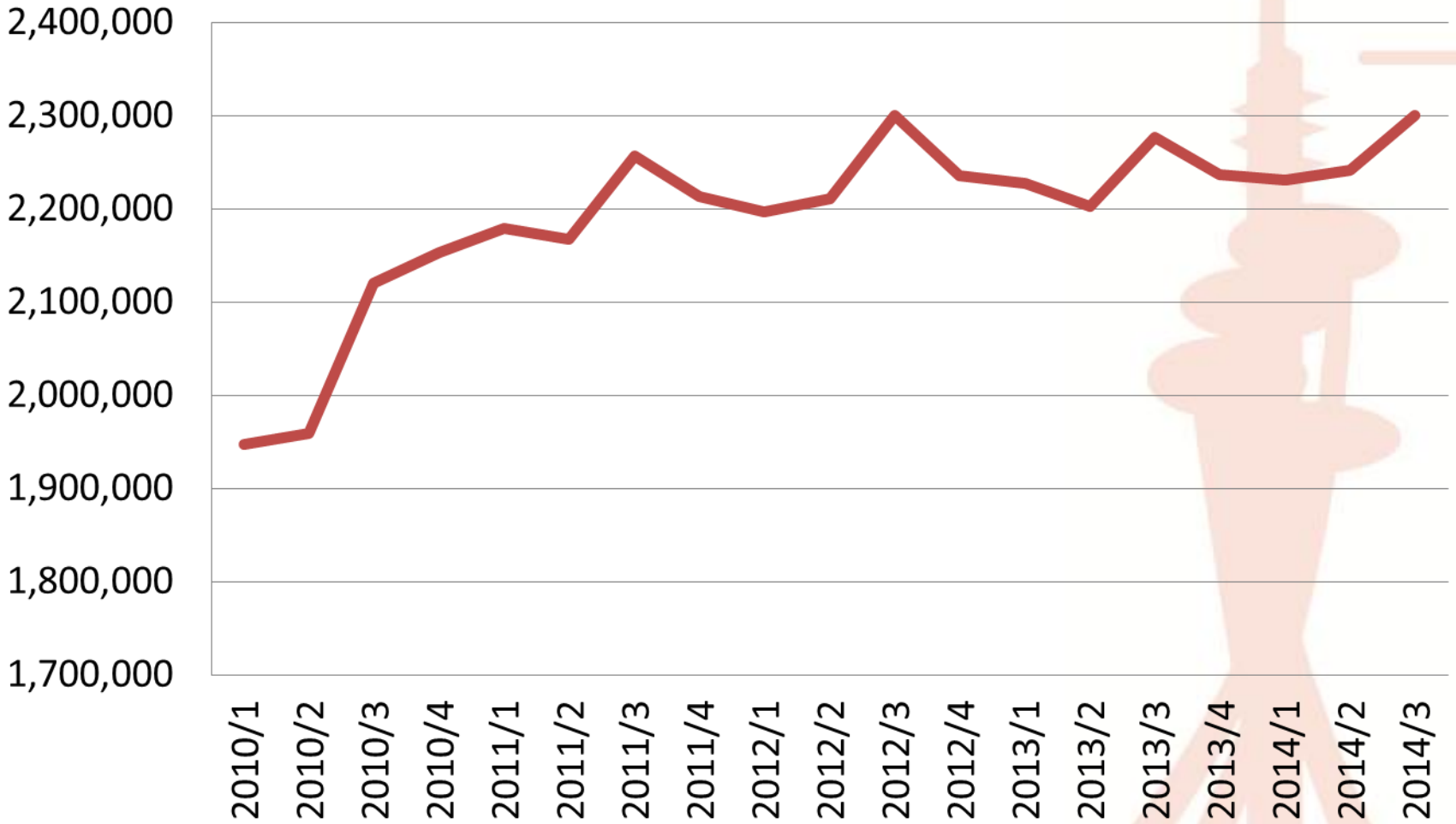
RATEL
10th ANNIVERSARY
2005 – 2015

Thursday, 23 April 2015 – Klub poslanika, Tolstojeva street 2, Belgrade

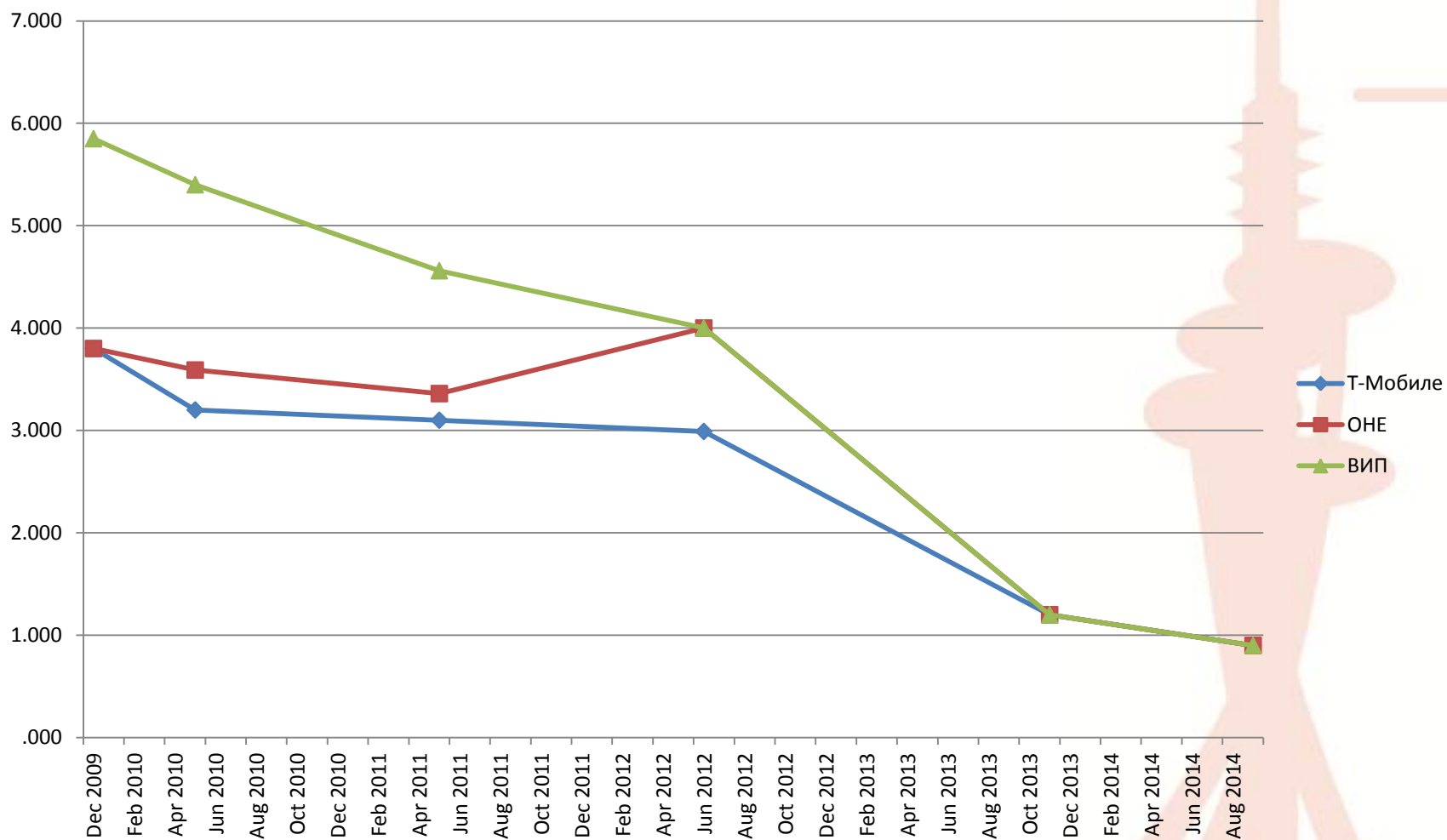
Agency for Electronic Communications
Robert Ordanoski, Director

MOBILE MARKET

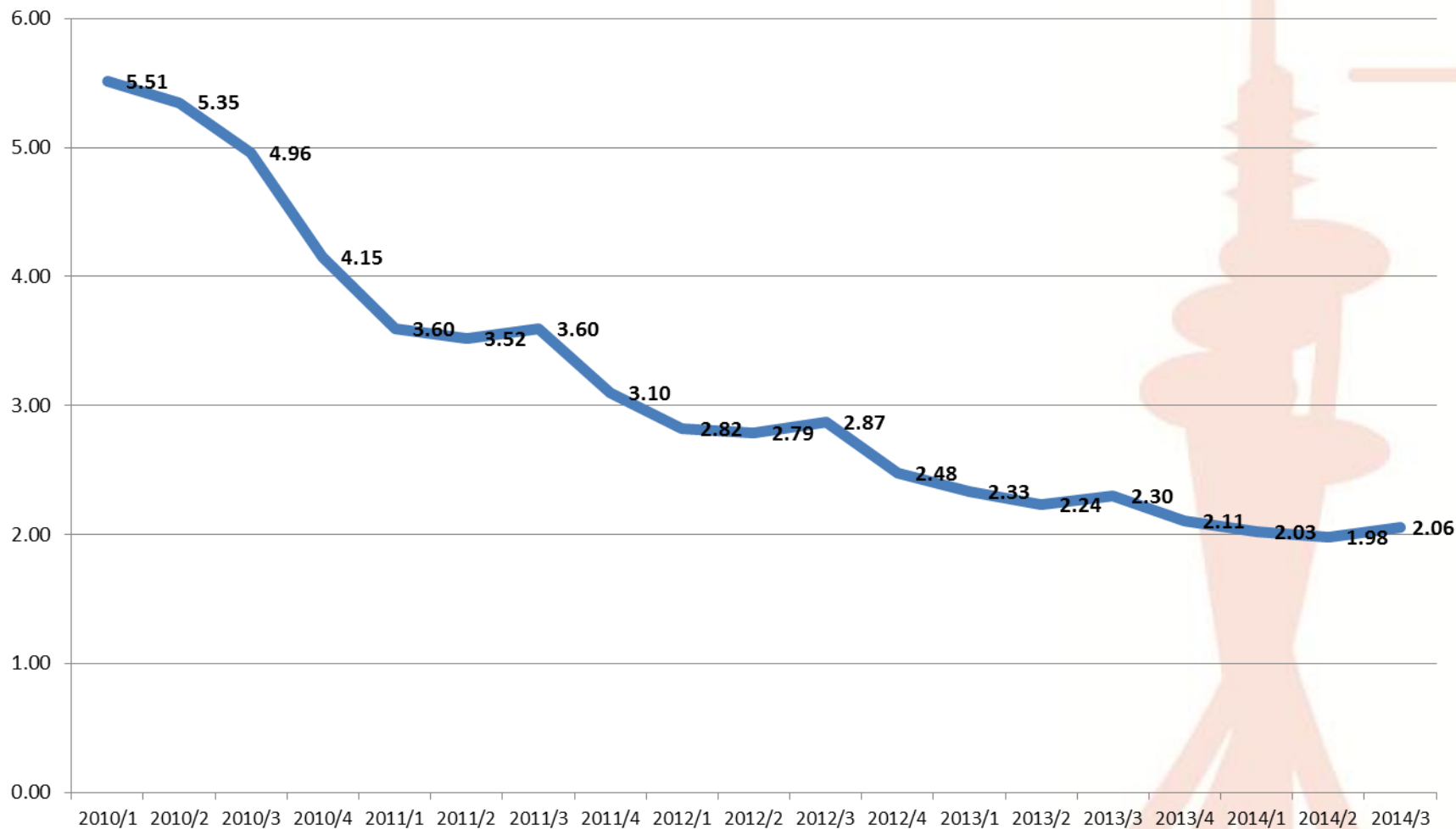
Active Mobile Subscribers



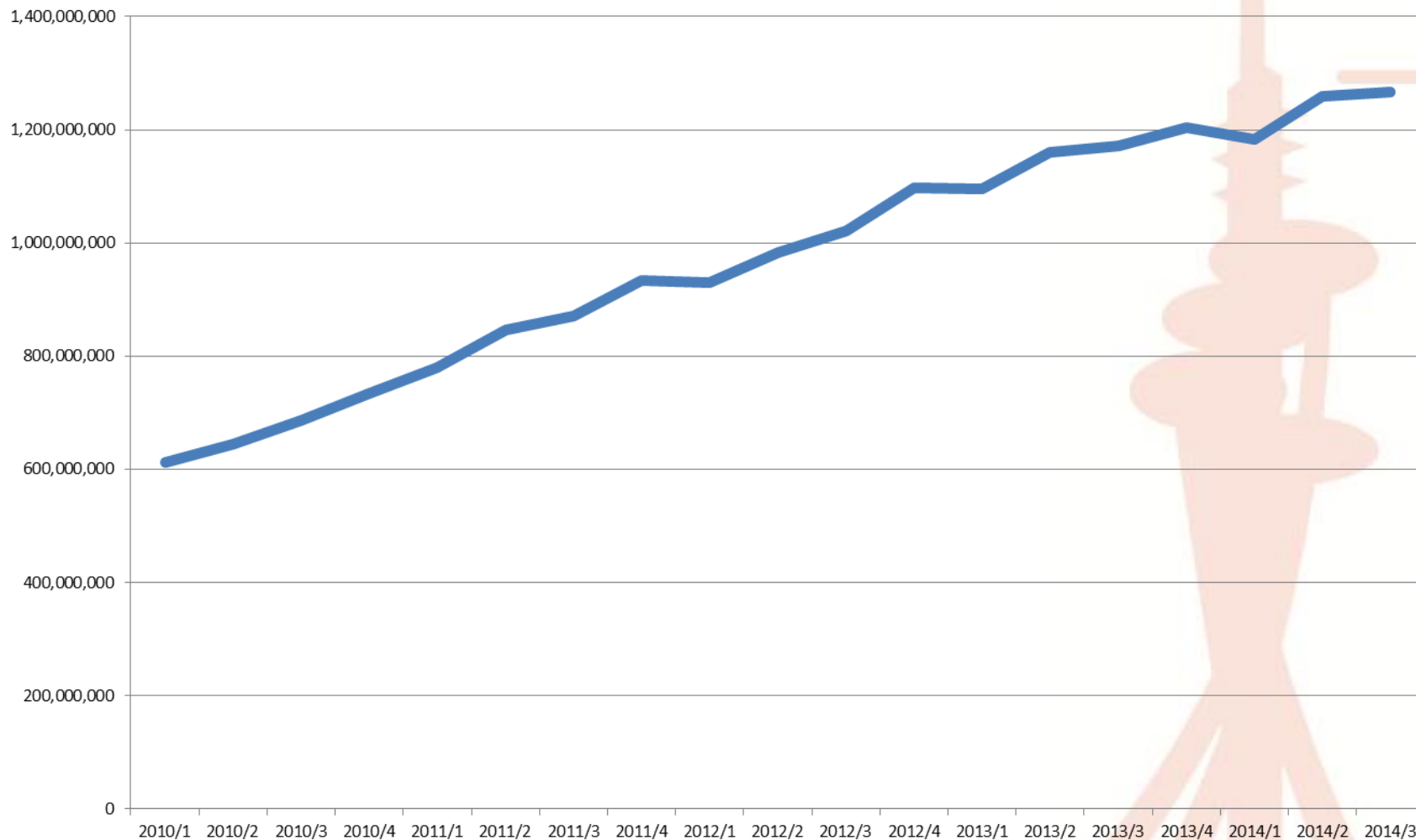
Regulated MTR



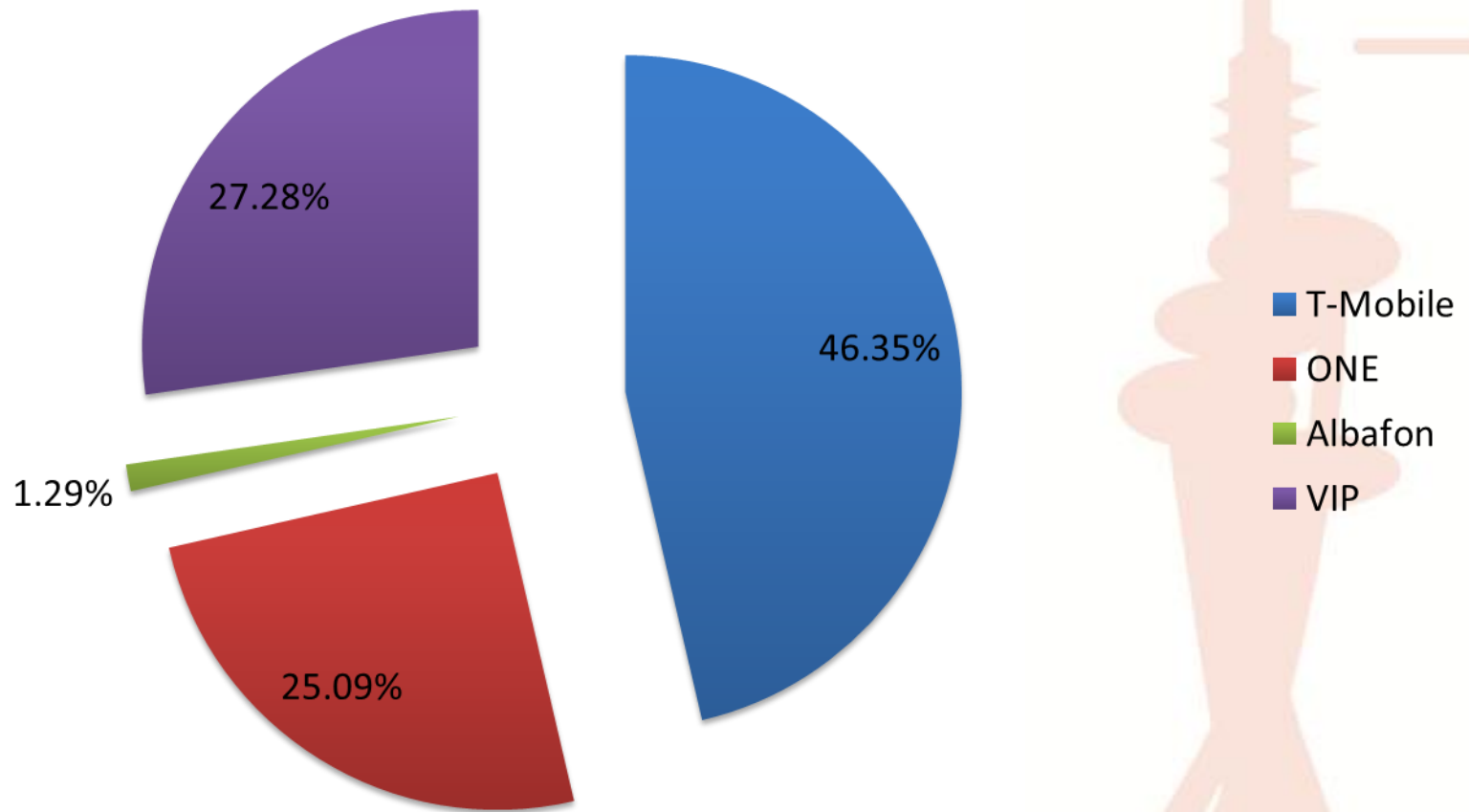
Average Price per Minute in Retail in Eurocents



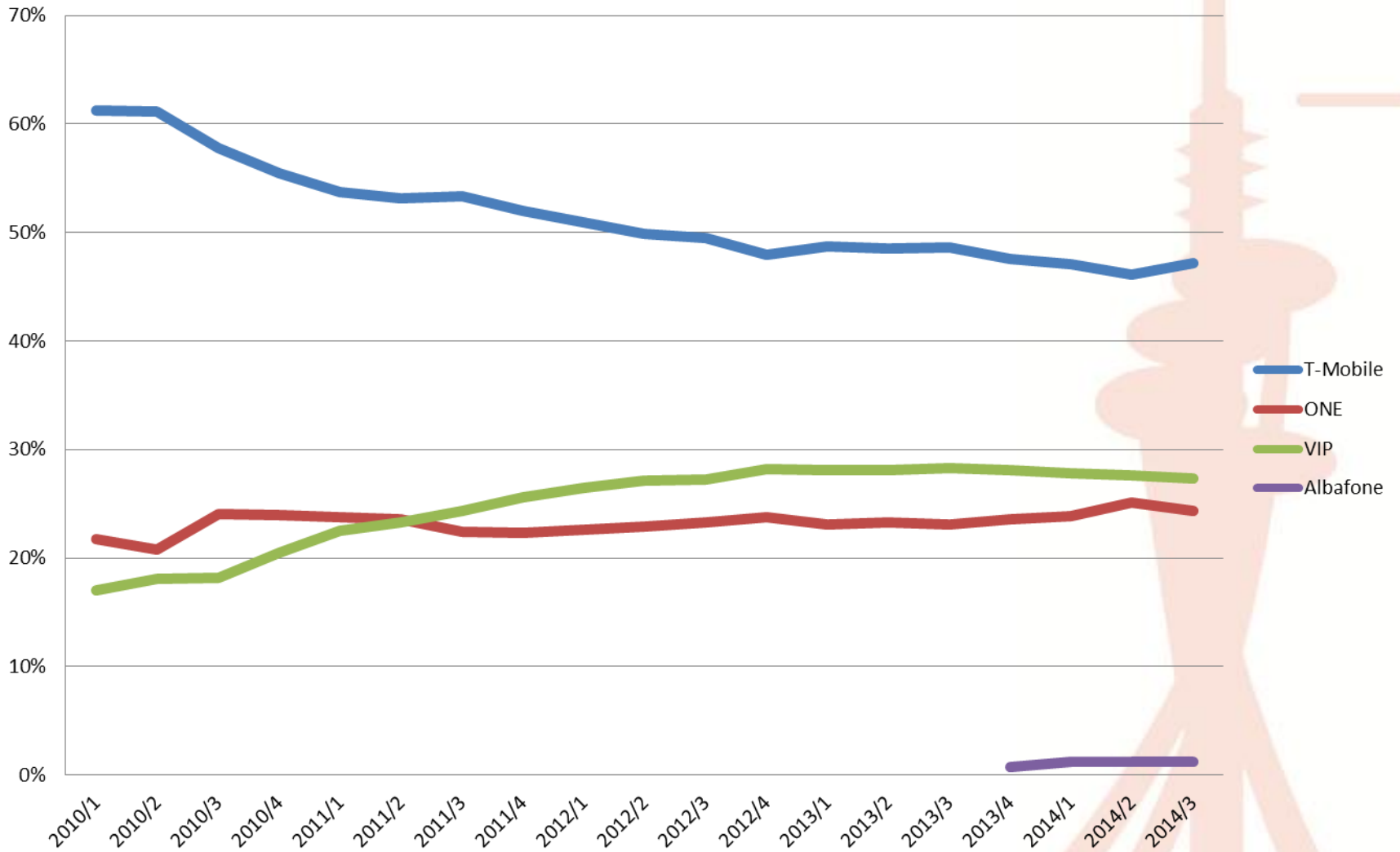
Minutes of traffic in mobile networks



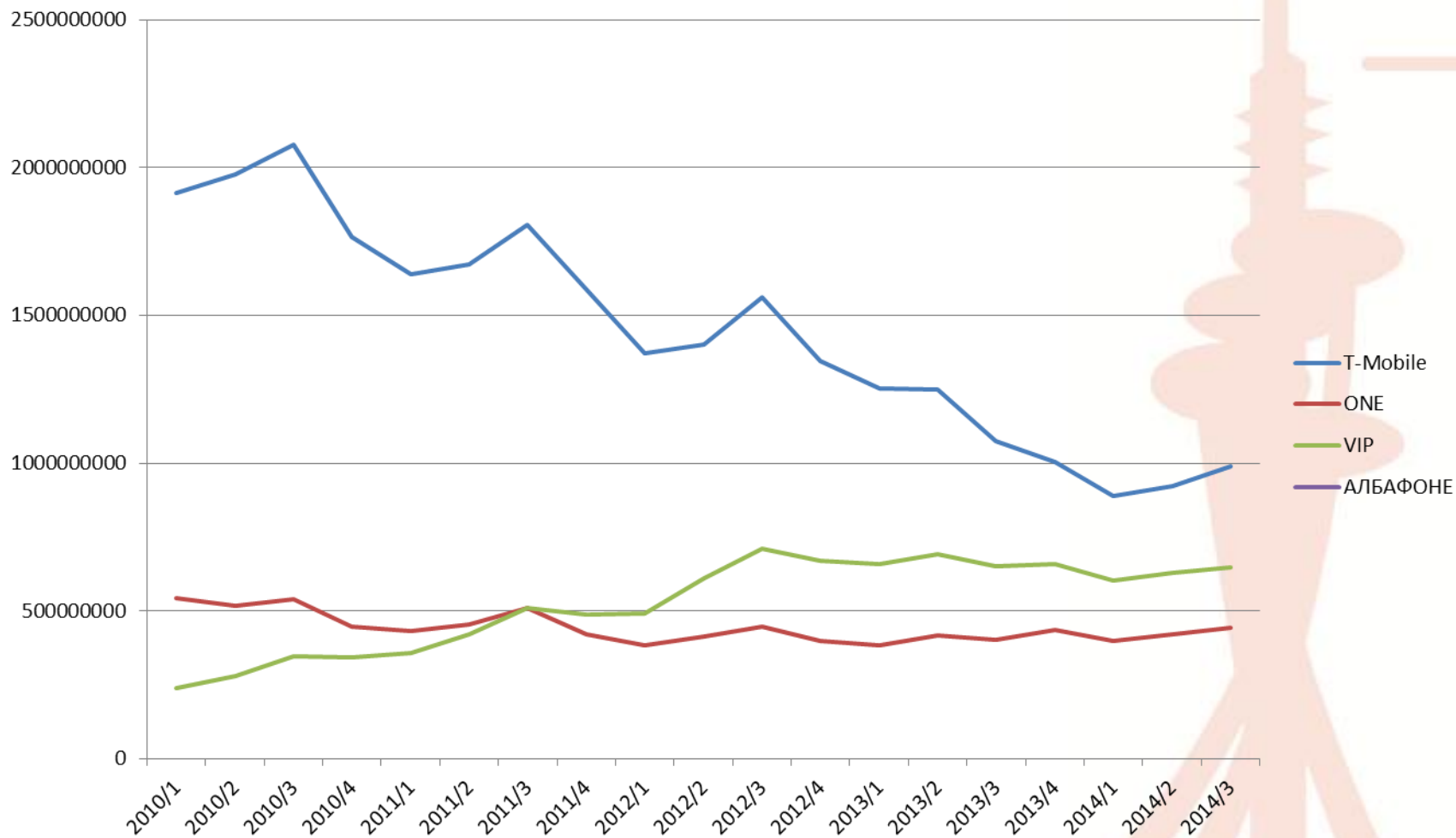
Market Share, Q4 2014



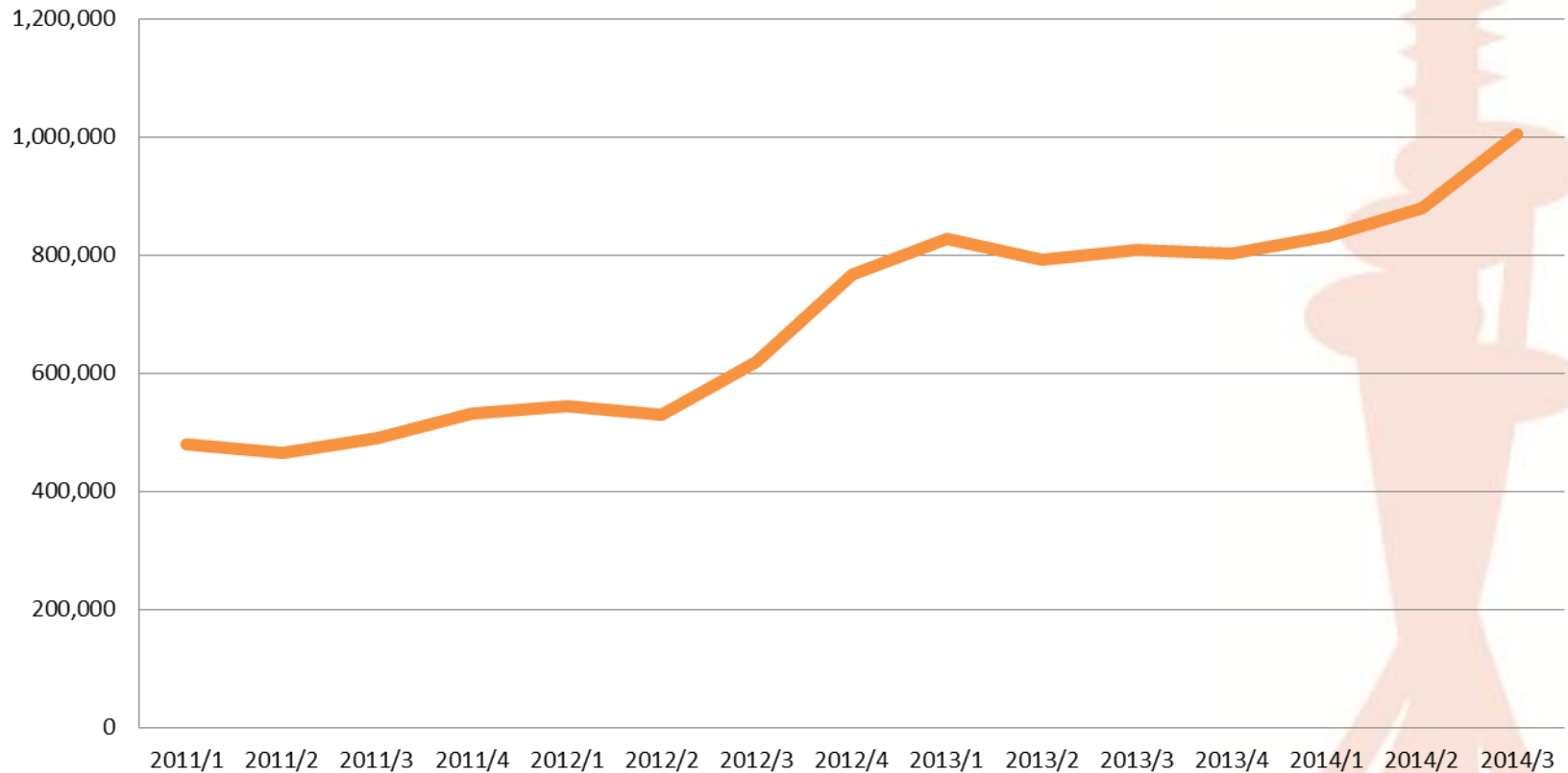
Market Share, Historical Data



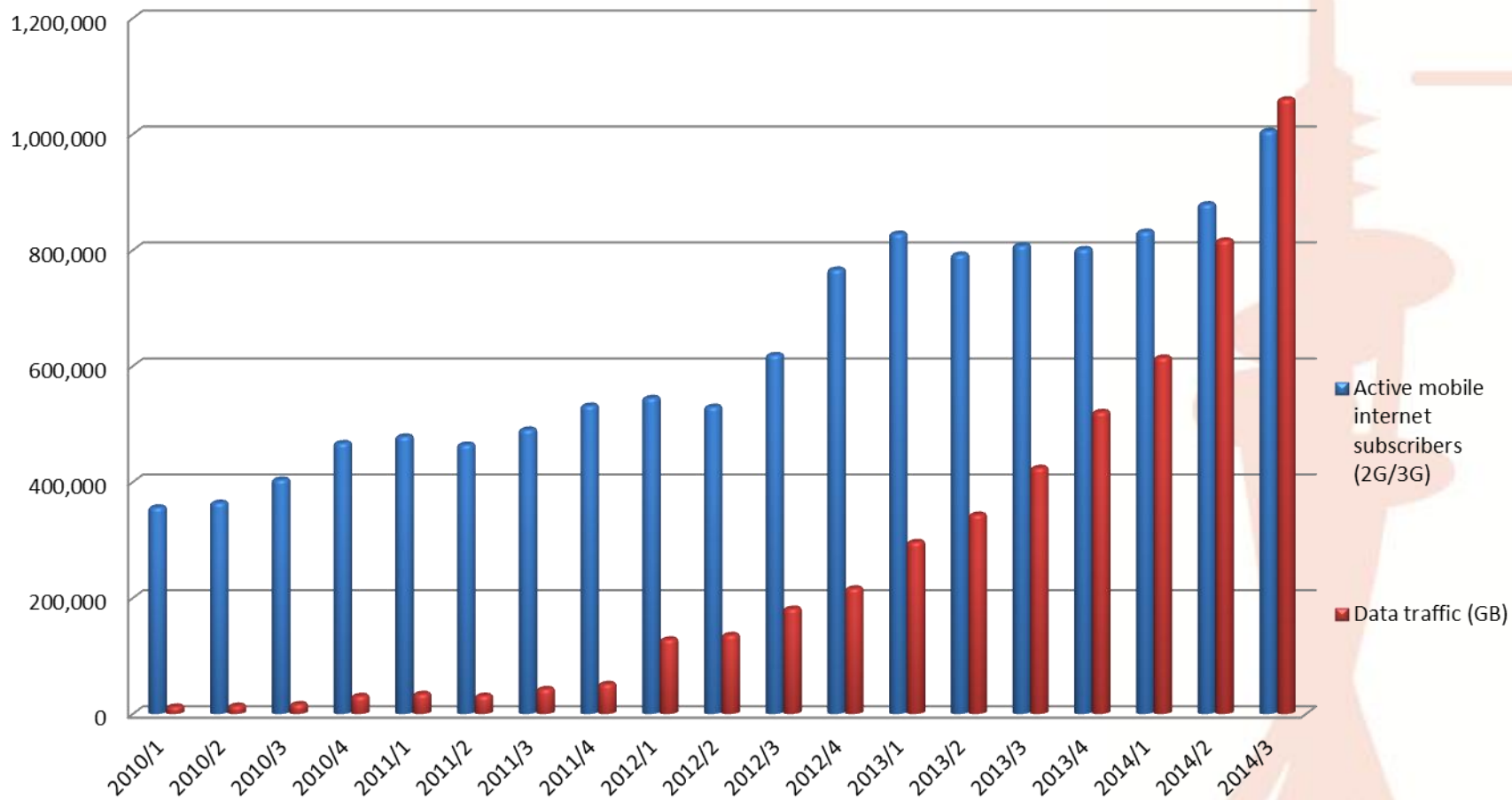
Retail Revenues



Mobile Internet Active Subscribers

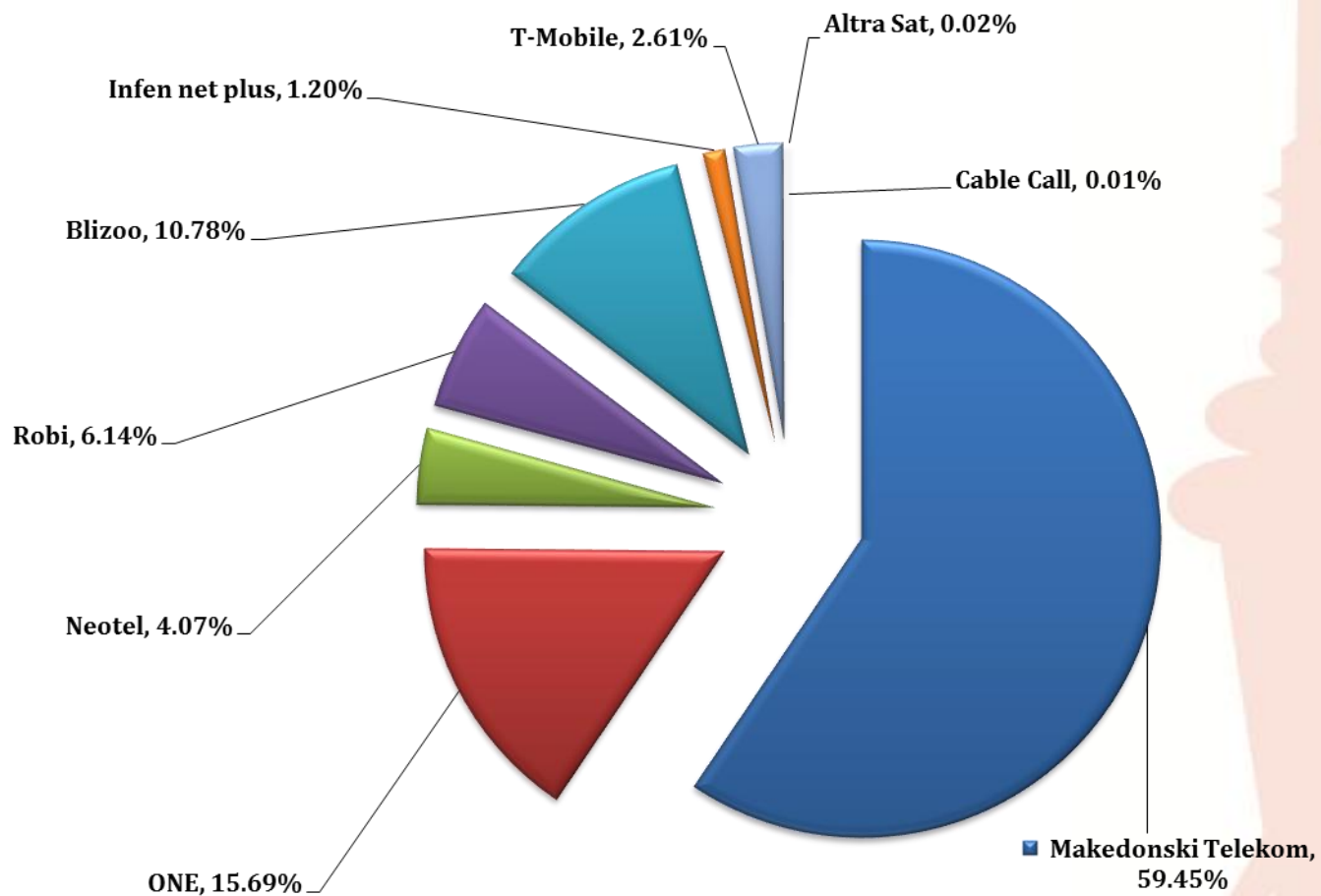


Data traffic in Mobile Networks (2G и 3G) in GB

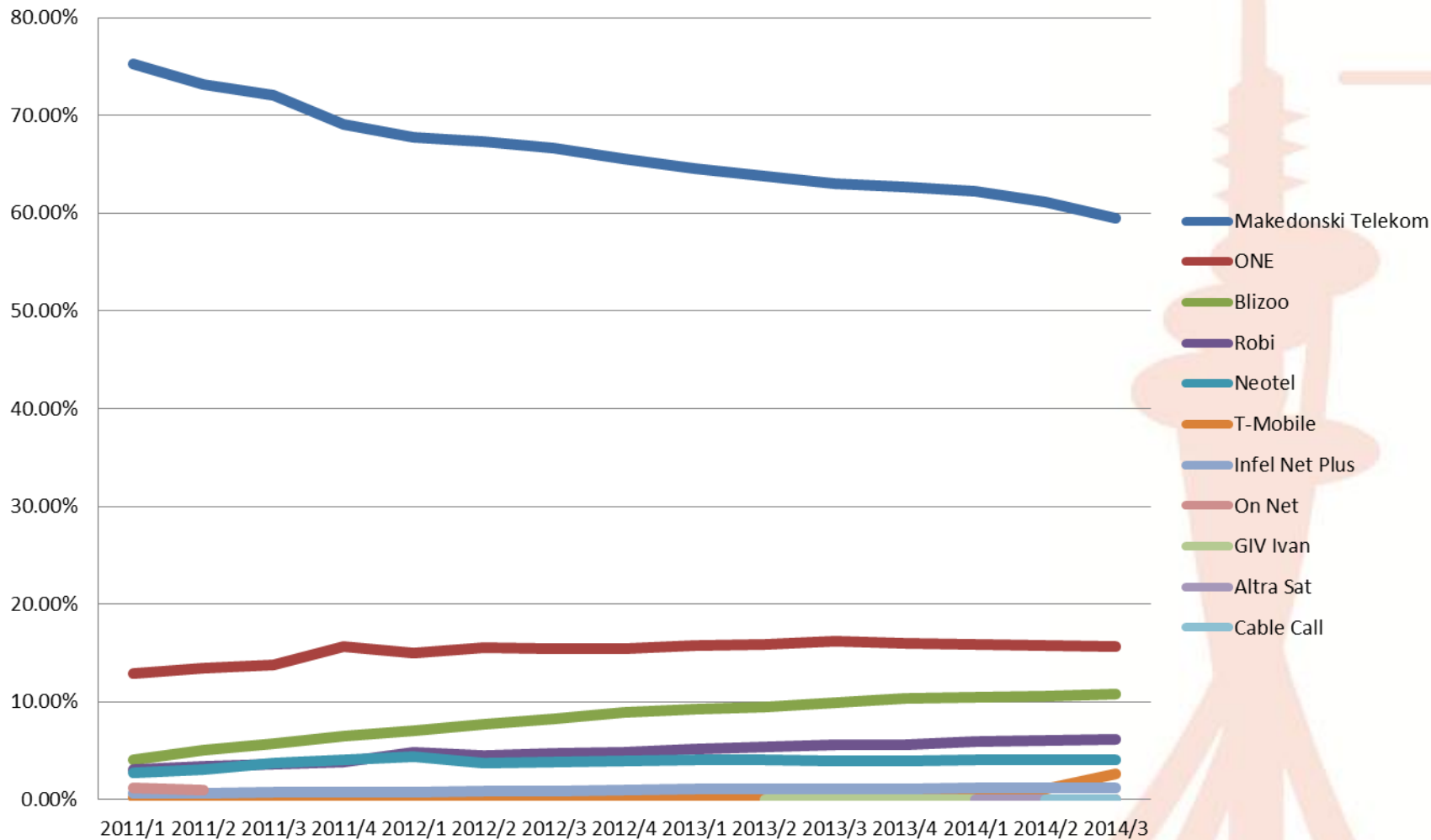


FIXED MARKET

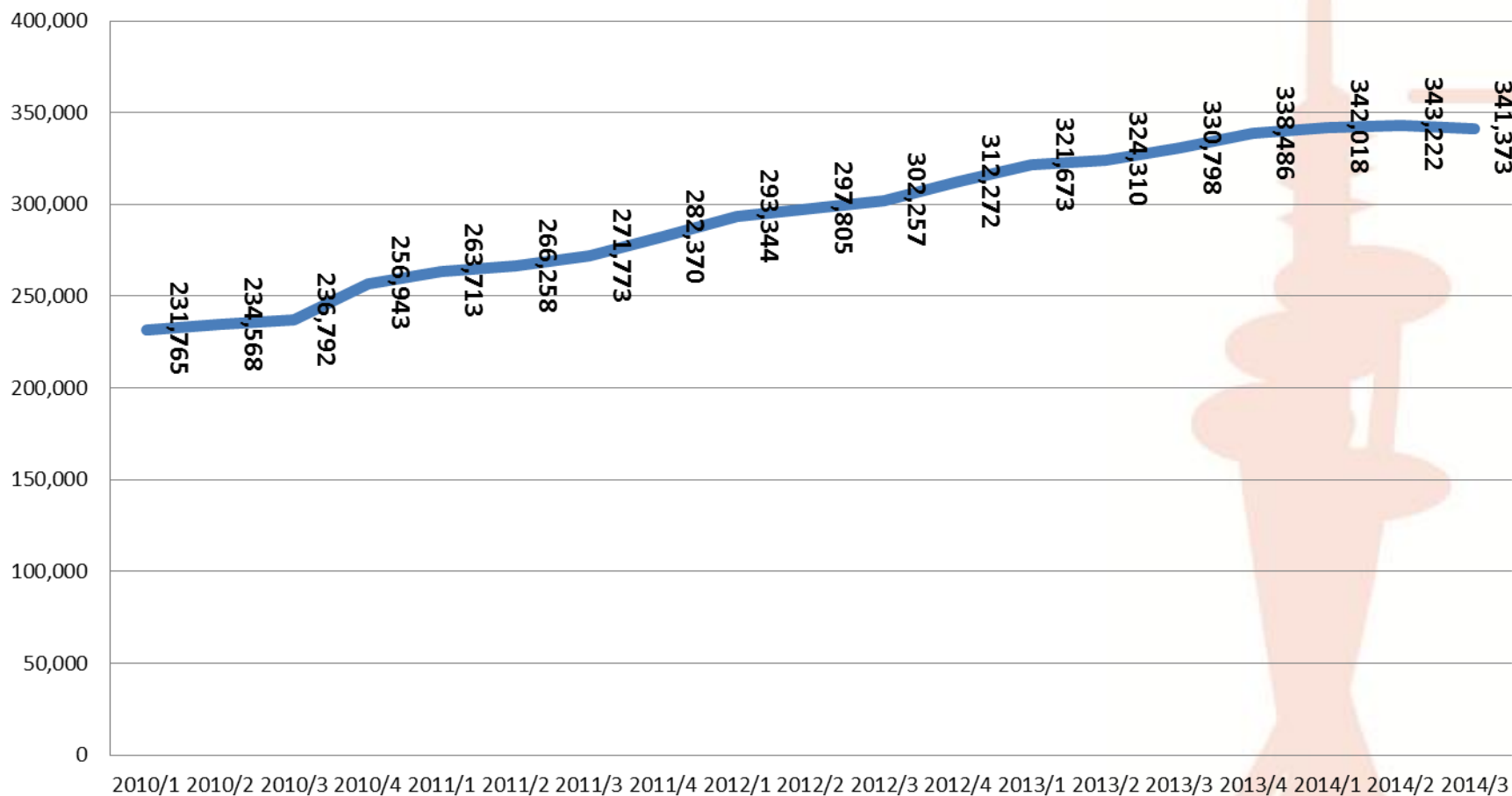
Market share, Q3 2014



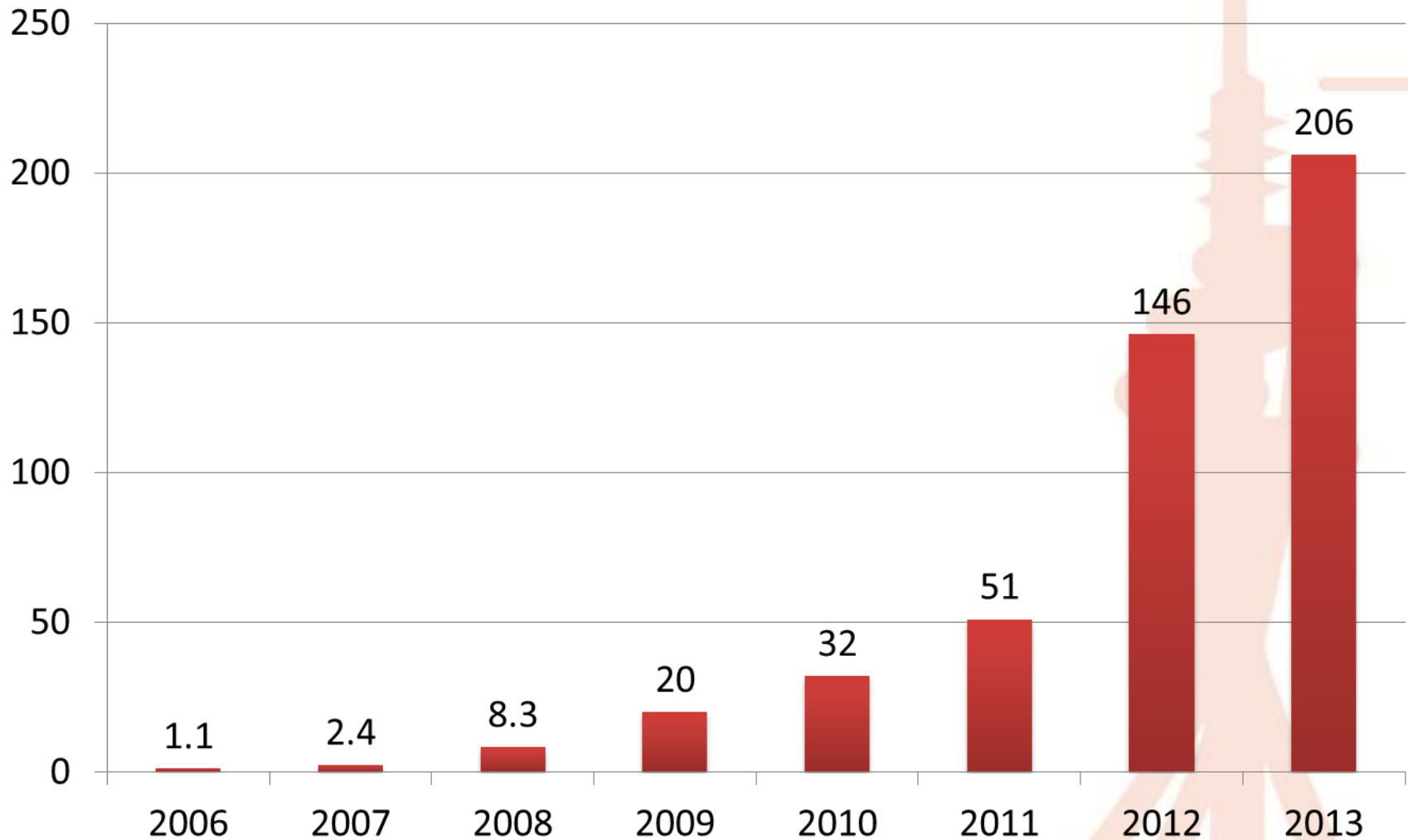
Market Share, Historical data



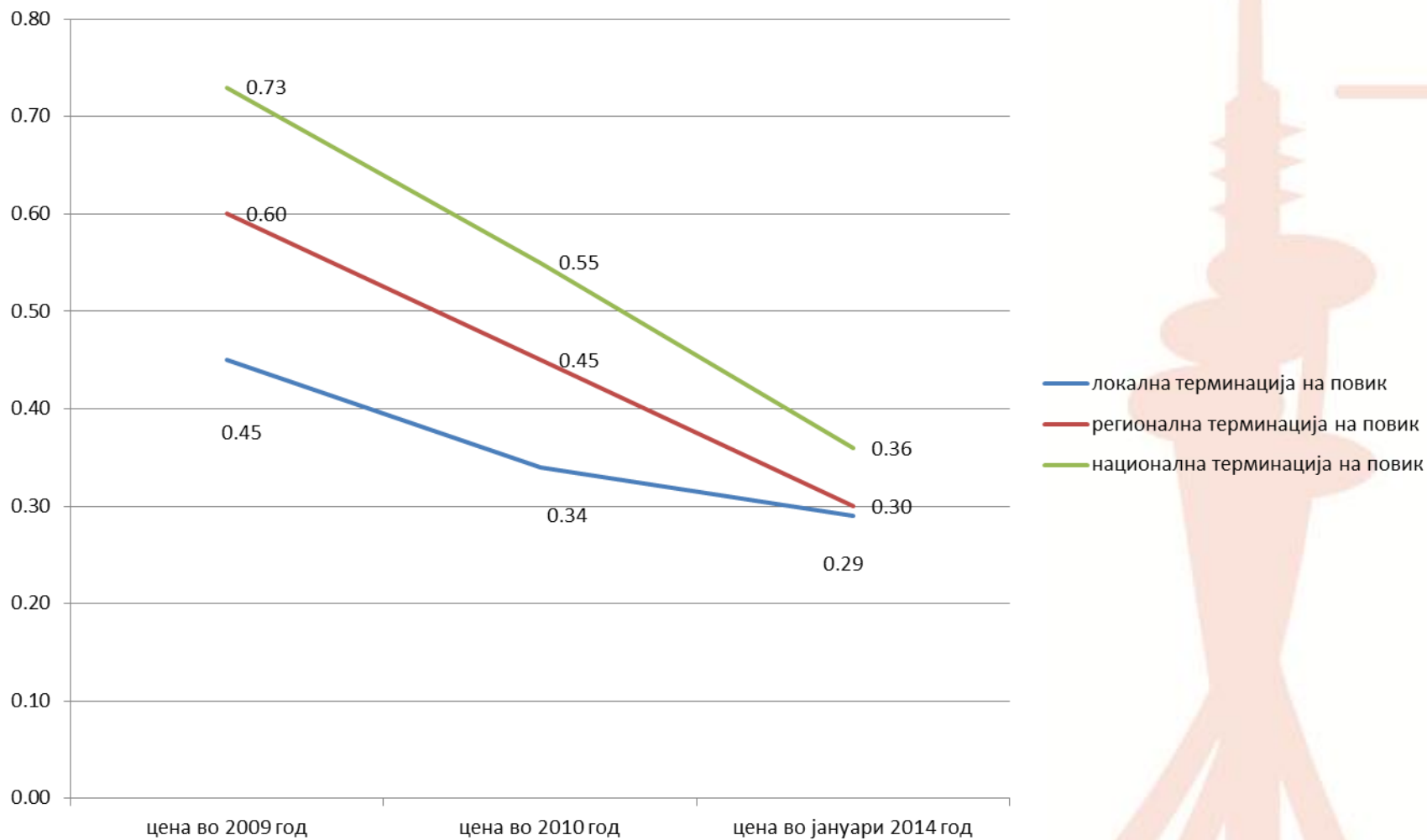
Broadband subscribers



International data traffic capacity Gbit/s

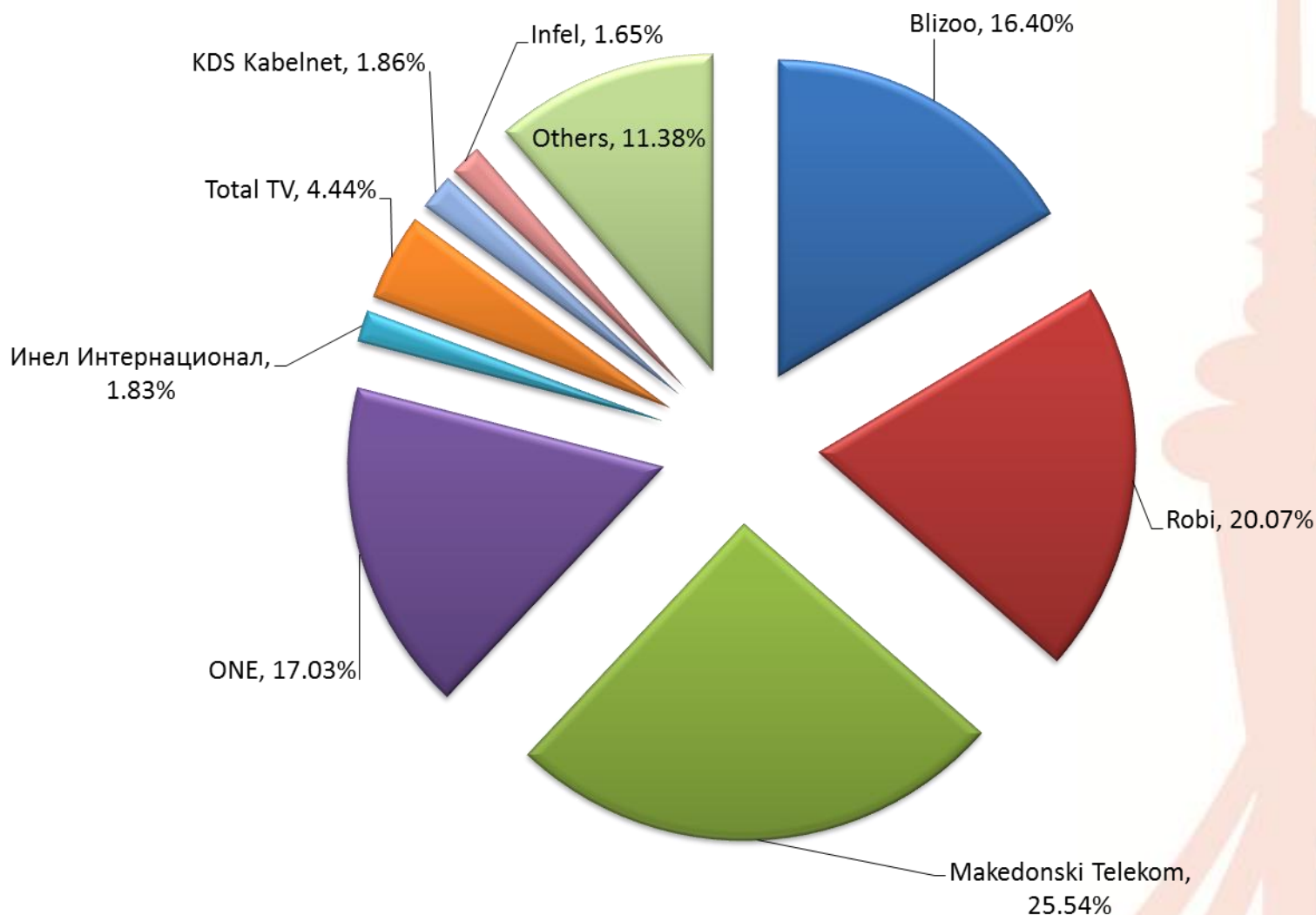


Regulated FTR

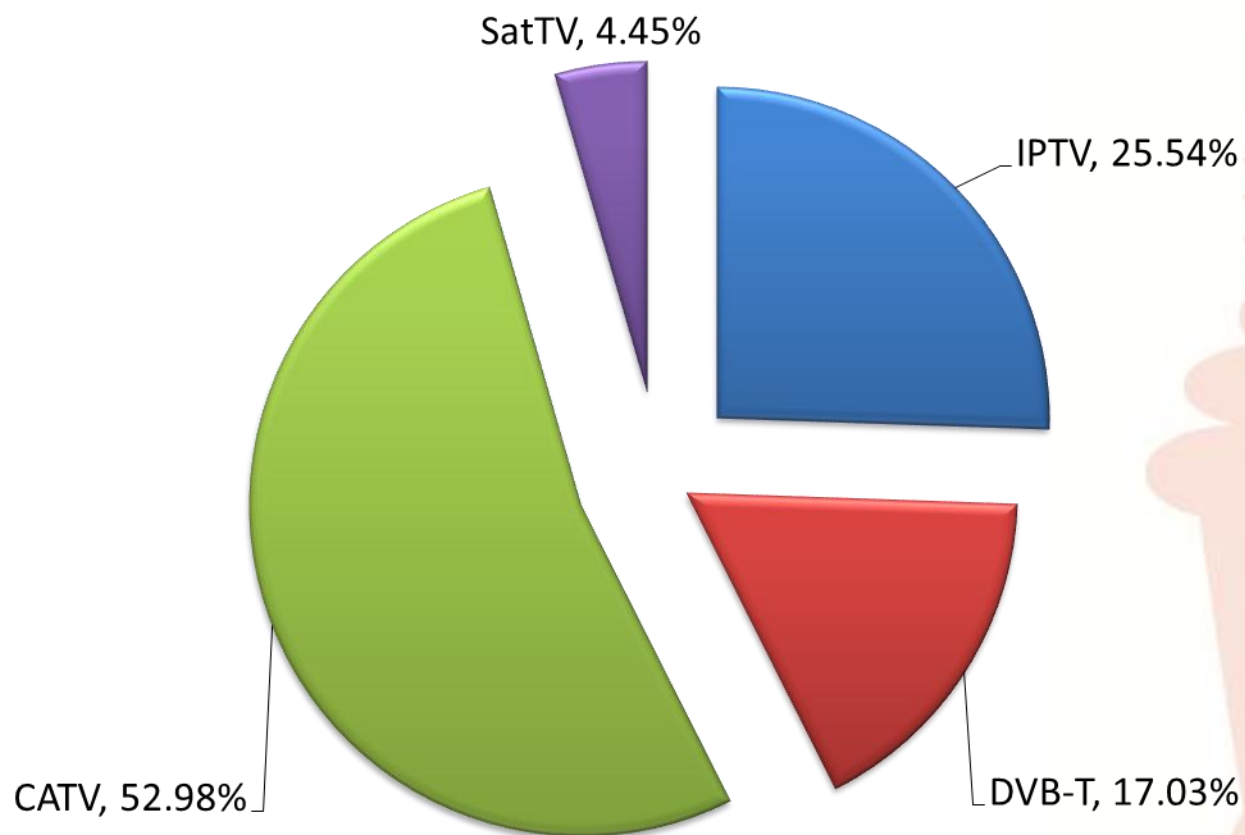


TV MARKET

Subscribers Market Share, Q3 2014

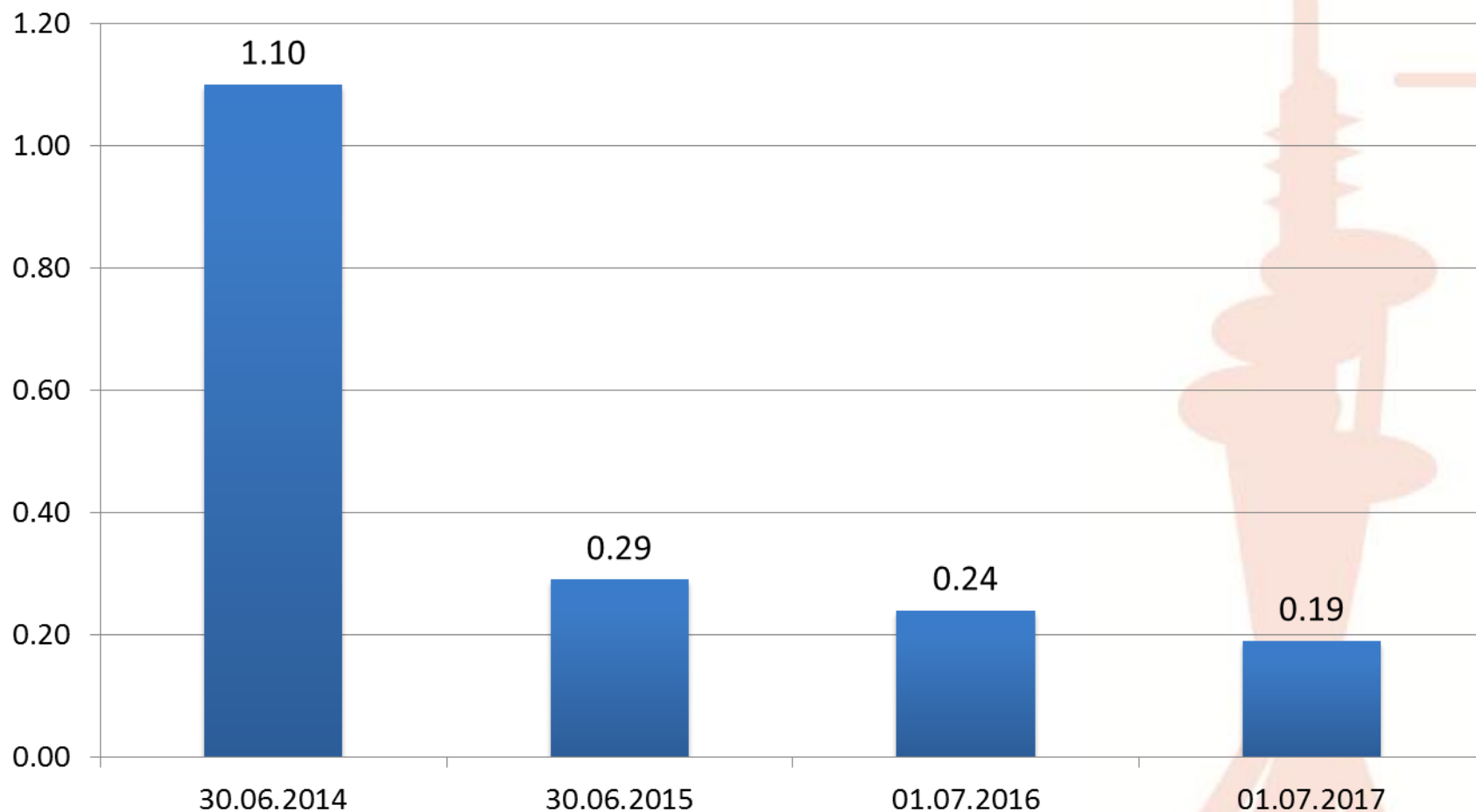


Market Share by Technology, Q3 2014

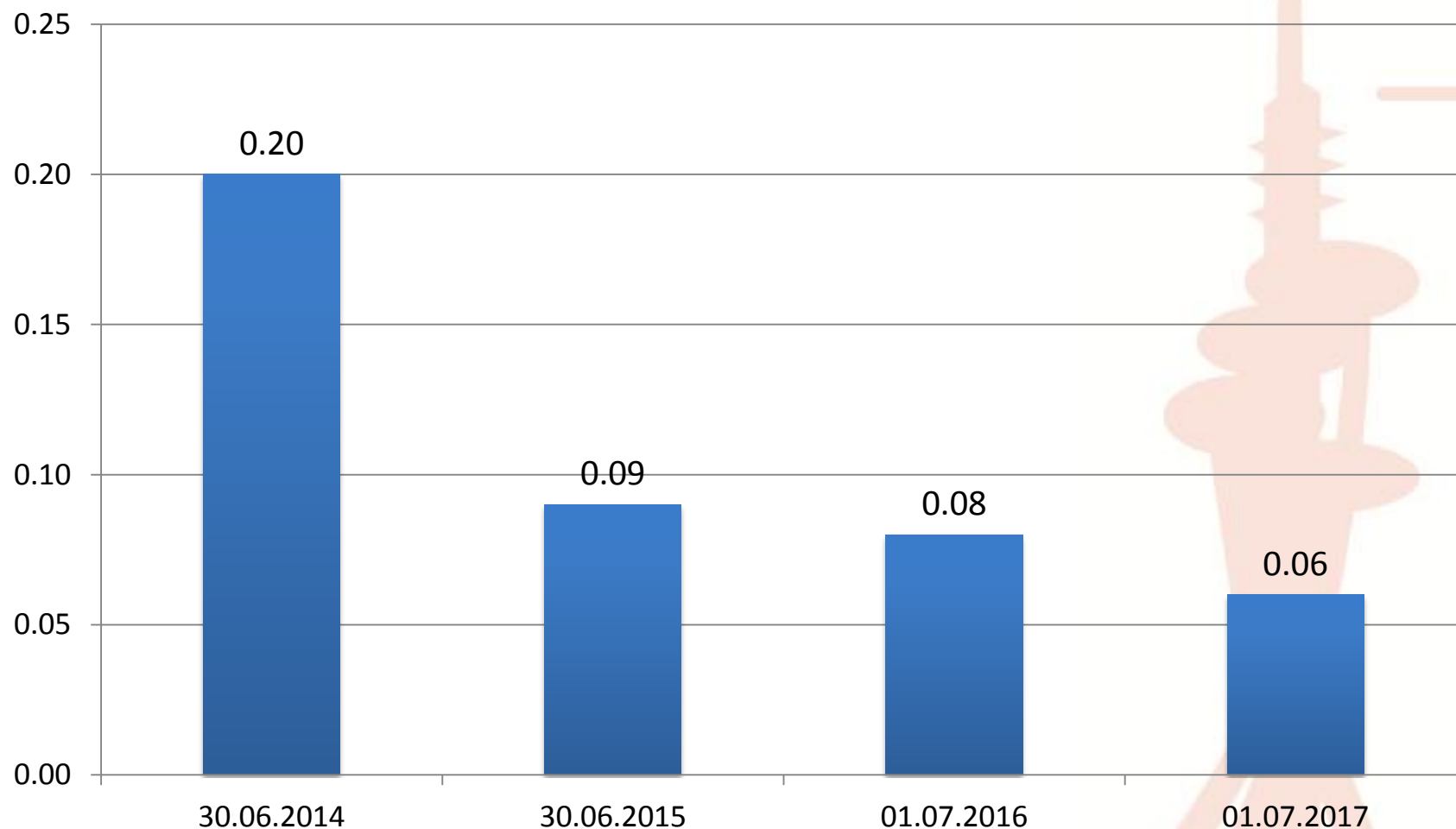


ROAMING REGULATION

Price per outgoing minute in roaming in Euros



Price per SMS in Roaming in Euros



Price per MB internet in Roaming in Euros

